

Business Central Insights Reports

App	Report	Description
Sales	Home	
Sales	Total Sales	
Sales	Total Sales Overview	An overview of the company's total sales performance.
Sales	Total Sales Table	The company's total sales performance in a table format.
Sales	Total Sales Cube	
Sales	Daily Sales Order Intake	This report focuses on giving management a clear view of incoming sales orders and key trends.
Sales	Posted Sales G/L Account Lines	Posted Sales Invoice and Credit Memo Lines.
Sales	Invoiced Customer Sales	
Sales	Sales Overview	An overview of the company's sales performance.
Sales	Sales Table	The company's sales performance in a table format.
Sales	Sales Cube	
Sales	Daily Sales Overview	An overview of the company's daily sales.
Sales	Daily Sales Table	The company's daily sales in a table format.
Sales	Sales by Period	
Sales	Sales over Comparison Period	
Sales	Sales by Currency	
Sales	Sales by Customer	The company's sales by customer. Select a particular customer to cross filter and view their sales trend in the last 12 months.
Sales	New Customers	The number of customers that made their first purchase within the selected time period. Returning Customers specifies the number of customers who have already purchased.
Sales	Lost Customers	The number of lost customers that made their last purchase at least number of 'churn days' before the start of the current period. Recovered Customers.
Sales	ABC Customer Classification	The ABC Customer Classification system groups customers by their sales turnover. The best performing customers belong to group "A"; medium performing customers belong to group.
Sales	Sales by Salesperson	The company's sales by salesperson. Select a particular salesperson to cross filter and view their sales trend in the last 12 months.
Sales	Sales by Salesperson Dimension	The company's sales by salesperson. The salesperson is defined as a dimension value. In the Business Central system, the "Salesperson Dimension Code" is specified in.
Sales	Sales by Dimension	
Sales	Sales Dimension Cube	
Sales	Sales Deep Dive	
Sales	Sales KPIs	Compares sales Key Performance Indicators (KPIs) between two custom defined periods.
Sales	Customer Ledger Entries	Customer Ledger Entries.

App	Report	Description
Sales	Invoiced Item Sales	
Sales	Item Sales Overview	An overview of the company's item sales performance.
Sales	Item Sales Table	The company's item sales performance in a table format.
Sales	Item Sales Cube	
Sales	Daily Item Sales Overview	An overview of the company's daily item sales.
Sales	Daily Item Sales Table	The company's daily item sales in a table format.
Sales	Item Sales by Period	
Sales	Item Sales over Comp. Period	
Sales	Item Sales by Currency	
Sales	Item Sales by Customer	The company's item sales by customer. Select a particular customer to cross filter and view their sales trend in the last 12 months.
Sales	New Item Customers	The number of customers that made their first item purchase within the selected time period. Returning Customers specifies the number of customers who have already.
Sales	Lost Item Customers	The number of lost customers that made their last item purchase at least number of 'churn days' before the start of the current period. Recovered.
Sales	Sales by Item	The sales by item. Select a particular item to cross filter and view its sales trend in the last 12 months.
Sales	ABC Item Classification	The ABC Item Classification system groups items by their sales turnover. The best performing items belong to group "A"; medium performing items belong to group.
Sales	Item Sales by Salesperson	The company's item sales by salesperson. Select a particular salesperson to cross filter and view their item sales trend in the last 12 months.
Sales	Item Sales by Salesperson Dim.	The company's item sales by salesperson. The salesperson is defined as a dimension value. In the Business Central system, the "Salesperson Dimension Code" is specified.
Sales	Item Discounts	Total discount amounts for items. This includes both the sales line discount and the invoice discount.
Sales	Item Sales Returns	An overview of the company's item sales returns (posted via Credit Memo).
Sales	Item Sales by Dimension	
Sales	Item Sales Dimension Cube	
Sales	Sales by Item Attribute	
Sales	Item Sales by Unit of Measure	Offers flexibility for displaying your data by any Unit of Measure you desire. In addition to this, the page also features dynamic measures that can.
Sales	Item Sales Deep Dive	
Sales	Item Sales Value Entries	Value Entries.
Sales	Total Item Sales (Invoiced, Shipped, Outstanding)	
Sales	Total Item Sales Overview	An overview of the company's total item sales performance. The page displays a dynamic measure that can show values as either Invoiced, Expected, Outstanding and.
Sales	Total Item Sales Table	The company's total item sales performance in a table format. The table displays Invoiced, Expected, Outstanding and Total Sales (Posted & Outstanding) values.
Sales	Total Item Sales by Order Date	The company's total item sales performance by Order Date. The table displays Posted, Outstanding and Total (Posted & Outstanding) values.
Sales	Delivery Analytics	

App	Report	Description
Sales	Delivery Cube	
Sales	Delivery by Period	
Sales	Delivery Days	This report presents detailed delivery days information on orders, shipments or shipment lines. You can choose between the requested, promised, or planned delivery date analysis.
Sales	On Time Delivery	This report presents detailed information on orders, shipments, shipment lines, and the timely delivery of shipped quantities. An item is considered to be delivered on.
Sales	Fill Rate	Showcases various Fill Rate metrics, including Order Fill Rate, Order Line Fill Rate, and Quantity Fill Rate. The Order Fill Rate is expressed as a.
Sales	Sales Shipment Lines	Posted Sales Shipment Lines.
Sales	Invoiced Resource Sales	
Sales	Sales by Resource	The company's resource sales. Select a particular resource to cross filter and view its sales trend in the last 12 months.
Sales	Resource Ledger Entries	Resource Ledger Entries.
Sales	Unposted Sales Documents	
Sales	Sales Orders Overview	An overview of the company's sales orders. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Sales	Sales Invoices Overview	An overview of the company's sales invoices. The page displays a dynamic measure that can show values as either amounts, quantities or number of invoices.
Sales	Sales Documents Table	An overview of the company's sales orders in a table format.
Sales	Sales Documents Cube	
Sales	Sales Documents by Period	
Sales	Sales Doc. Dimension Cube	
Sales	Sales Docs. Deep Dive	
Sales	Sales Lines	Sales Lines.
Sales	AI Visuals	
Sales	Q&A;	
Sales	Key Influencers	
Sales	Help & Support	
Sales	Setup	
Sales	Help	
Purchasing	Home	
Purchasing	Invoiced Vendor Purchases	
Purchasing	Purchases Overview	An overview of the company's purchases.
Purchasing	Purchases Table	The company's purchases in a table format.
Purchasing	Purchases Cube	
Purchasing	Purchases by Period	
Purchasing	Purch. over Comparison Period	
Purchasing	Purchases by Currency	
Purchasing	Purchases by Vendor	The company's purchases by vendor. Select a particular vendor to cross filter and view their purchasing trend in the last 12 months.
Purchasing	New Vendors	The number of vendors that made their first sale to us within the selected time period. Returning Vendors specifies the number of vendors who have.

App	Report	Description
Purchasing	Lost Vendors	The number of lost vendors that made their last sale to us at least number of 'churn days' before the start of the current period.
Purchasing	ABC Vendor Classification	The ABC Vendor Classification system groups vendors by the total amount spent (total purchases). The vendors with the highest purchases belong to group "A"; the.
Purchasing	Purchases by Purchaser	The company's purchases by purchaser. Select a particular purchaser to cross filter and view their purchasing trend in the last 12 months.
Purchasing	Purchases by Dimension	
Purchasing	Purchases Dimension Cube	
Purchasing	Purchases Deep Dive	
Purchasing	Vendor Ledger Entries	Vendor Ledger Entries.
Purchasing	Invoiced G/L Account Purchases	
Purchasing	G/L Account Purchases Cube	
Purchasing	Posted Purchase G/L Account Lines	Posted Purchase Invoice and Credit Memo Lines.
Purchasing	Total G/L Account Purch. (Inv., Rcvd., Outstd.)	
Purchasing	Total G/L Account Purchases Table	The company's total G/L Account purchases in a table format. The table displays Invoiced, Received Not Invoiced, Outstanding and Total Purchases (Received & Outstanding) values.
Purchasing	Invoiced Item Purchases	
Purchasing	Item Purchases Overview	An overview of the company's item purchases.
Purchasing	Item Purchases Table	The company's item purchases in a table format.
Purchasing	Item Purchases Cube	
Purchasing	Item Purchases by Period	
Purchasing	Item Purch. over Comp. Period	
Purchasing	Item Purchases by Currency	
Purchasing	Item Purchases by Vendor	The company's item purchases by vendor. Select a particular vendor to cross filter and view their item purchasing trend in the last 12 months.
Purchasing	New Item Vendors	The number of vendors that made their first item sale to us within the selected time period. Returning Vendors specifies the number of vendors who.
Purchasing	Lost Item Vendors	The number of lost vendors that made their last item sale to us at least number of 'churn days' before the start of the current.
Purchasing	Purchases by Item	The purchases by item. Select a particular item to cross filter and view its purchasing trend in the last 12 months.
Purchasing	ABC Item Classification	The ABC Item Classification system groups items by their purchases. The most purchased items belong to group "A"; medium purchased items belong to group "B";.
Purchasing	Item Purchases by Purchaser	The company's item purchases by purchaser. Select a particular purchaser to cross filter and view their purchasing trend in the last 12 months.
Purchasing	Item Discounts	Total discount amounts for items. This includes both the purchase line discount and the invoice discount.
Purchasing	Item Purchase Returns	An overview of the company's item purchase returns (posted via Credit Memo).
Purchasing	Standard Cost Variance	The Standard Cost Variance Report displays items using the Standard Costing method, showing the actual cost, standard cost, variance, and variance percentage. It helps identify.
Purchasing	Item Purch. by Dimension	
Purchasing	Item Purch. Dim. Cube	

App	Report	Description
Purchasing	Purch. by Item Attribute	
Purchasing	Item Purch. Deep Dive	
Purchasing	Item Purch. Value Entries	Value Entries.
Purchasing	Total Item Purchases (Inv., Received, Outstanding)	
Purchasing	Total Item Purchases Overview	An overview of the company's total item purchases. The page displays a dynamic measure that can show values as either Invoiced, Received, Received Not Invoiced.
Purchasing	Total Item Purchases Table	The company's total item purchases in a table format. The table displays Invoiced, Received Not Invoiced, Outstanding and Total Purchases (Received & Outstanding) values.
Purchasing	Total Item Purch. by Order Date	The company's total item purchases by Order Date. The table displays Received, Outstanding and Total Purchases (Received & Outstanding) values.
Purchasing	Invoiced Resource Purch.	
Purchasing	Purchases by Resource	The company's resource purchases. Select a particular resource to cross filter and view its purchasing trend in the last 12 months.
Purchasing	Resource Purchases Cube	
Purchasing	Resource Ledger Entries	Resource Ledger Entries.
Purchasing	Receipt Analytics	
Purchasing	Receipt Cube	
Purchasing	Receipt by Period	
Purchasing	Receipt Days	This report presents detailed receipt days information on orders, receipts or receipt lines. You can choose between the requested, promised, planned or expected receipt date.
Purchasing	On Time Receipt	This report presents detailed information on orders, receipts, receipt lines, and the timely receipt of quantities. An item is considered to be received on time.
Purchasing	Fill Rate	Showcases various Fill Rate metrics, including Order Fill Rate, Order Line Fill Rate, and Quantity Fill Rate. The Order Fill Rate is expressed as a.
Purchasing	Purchase Receipt Lines	Posted Purchase Receipt Lines.
Purchasing	Unposted Purch. Documents	
Purchasing	Purchase Orders Overview	An overview of the company's purchase orders. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Purchasing	Purchase Invoices Overview	An overview of the company's purchase invoices. The page displays a dynamic measure that can show values as either amounts, quantities or number of invoices.
Purchasing	Purchase Documents Table	An overview of the company's purchase orders in a table format.
Purchasing	Purch. Documents Cube	
Purchasing	Purch. Documents by Period	
Purchasing	Purch. Docs. Dim. Cube	
Purchasing	Purch. Docs. Deep Dive	
Purchasing	Purchase Lines	Purchase Lines.
Purchasing	AI Visuals	
Purchasing	Q&A;	
Purchasing	Key Influencers	
Purchasing	Help & Support	
Purchasing	Setup	

App	Report	Description
Purchasing	Help	
Inventory	Home	
Inventory	General	
Inventory	Inventory Overview	An overview of the company's inventory performance.
Inventory	Inventory Table	The company's inventory performance in a table format.
Inventory	Inventory Cube	
Inventory	Inventory by Period	
Inventory	Inventory over Comp. Period	
Inventory	Inventory by Currency	
Inventory	Inventory by Location	Inventory quantities and values by location.
Inventory	Inventory Valuation	Inventory valuation is the determination of the cost that is assigned to an inventory item. The report begins by calculating the value of the item's.
Inventory	Inventory by Entry Type	The net inventory quantity or value movement for the selected entry type.
Inventory	ABC Item Classification	The ABC Item Classification system groups items by their sales turnover. The measure used to calculate the ABC Item Classification is COGS (LCY). The best.
Inventory	Inventory by Dimension	
Inventory	Inventory Dimension Cube	
Inventory	Inventory by Item Attribute	
Inventory	Inventory by Unit of Measure	Offers flexibility for displaying your data by any Unit of Measure you desire. In addition to this, the page also features dynamic measures that can.
Inventory	Inventory Deep Dive	
Inventory	Value Entries	Value Entries.
Inventory	Sales Value Entries	Sales Value Entries.
Inventory	Item Ledger Entries	Item Ledger Entries.
Inventory	Inventory Ratios	
Inventory	Days Sales of Inventory	The Days Sales of Inventory (DSI), which is the average number of days it takes for a company to sell off its inventory. A high.
Inventory	Inventory Turnover	The Inventory Turnover, which shows how many times a company has sold and replaced inventory during a one year period (365 days). A low turnover.
Inventory	Sell-Through Rate	The Sell-Through Rate (STR), which is a metric used in retail and inventory management to measure how quickly a product is sold or how effectively.
Inventory	GMROI	The Gross Margin Return on Investment (GMROI) ratio, which helps businesses understand how effectively their investments in inventory are translating into profits. A high GMROI.
Inventory	Inventory Aging	The Inventory Aging Report provides a clear view of stock aging by categorizing inventory into aging buckets based on how long items have been in.
Inventory	Inventory Activity Aging	The Inventory Aging Report provides a detailed analysis of stock movement by tracking the number of days since the last Sales, Purchase, Output, or Consumption.
Inventory	Out of Stock Days	How many days have products been out of stock or below Safety Stock Quantity.
Inventory	Safety Stock Coverage	This report indicates how much of the safety stock is currently covered by available inventory. A value of 100% means the inventory exactly matches the.

App	Report	Description
Inventory	Days of Inventory Consumption	This report measures how many days of inventory a company has on hand to meet consumption rates.
Inventory	Item Availability	
Inventory	Item Availability by Location	An overview of the company's inventory by location. You can select from over 35 measures in the menu on the left hand side, such as.
Inventory	Variant Availability by Location	An overview of the company's inventory by location. You can select from over 35 measures in the menu on the left hand side, such as.
Inventory	Lot No. Availability by Location	An overview of the company's inventory by Lot No. and Location.
Inventory	Serial No. Availability by Loc.	An overview of the company's inventory by Serial No. and Location.
Inventory	Item Availability by BOM	View availability figures for items on bills of materials that show how many units of a parent item you can make based on the availability.
Inventory	Projected Available Balance	
Inventory	Projected Avail. Bal. by Period	The projected quantity of the item over time according to time periods, such as day, week, or month. Projected Available Balance specifies the item's availability.
Inventory	Gross Requirement by Period	The gross requirement of the item over time according to time periods, such as day, week, or month. Gross Requirement specifies the sum of the.
Inventory	Scheduled Receipts by Period	The scheduled receipts of the item over time according to time periods, such as day, week, or month. Scheduled Receipt specifies the sum of items.
Inventory	Planned Orders by Period	The planned order receipts and releases of the item over time according to time periods, such as day, week, or month. Planned Order Receipt specifies.
Inventory	Sales Lines	Sales Lines.
Inventory	Purchase Lines	Purchase Lines.
Inventory	Transfer Order Lines	Transfer Order Lines.
Inventory	Assembly Orders	Assembly Orders.
Inventory	Assembly Order Lines	Assembly Order Lines.
Inventory	Job Planning Lines	Job Planning Lines.
Inventory	Service Order Lines	Service Order Lines.
Inventory	Production Order Lines	Production Order Lines.
Inventory	Prod. Order Components	Production Order Components.
Inventory	Planning Components	Planning Components.
Inventory	Requisition Lines	Requisition Lines.
Inventory	AI Visuals	
Inventory	Q&A;	
Inventory	Key Influencers	
Inventory	Help & Support	
Inventory	Setup	
Inventory	Help	
Finance	Home	
Finance	General	
Finance	Finance Overview	An overview of the company's finance performance.
Finance	Chart of Accounts	The chart of accounts shows the ledger accounts that store your financial data.
Finance	G/L Cube	
Finance	G/L over Comparison Period	

App	Report	Description
Finance	G/L by Currency	
Finance	G/L Deep Dive	
Finance	G/L Entries	General Ledger Entries.
Finance	Balance Sheet G/L Entries	Balance Sheet General Ledger Entries.
Finance	Income Statement G/L Entries	Income Statement General Ledger Entries.
Finance	Balance Sheet	
Finance	Balance Sheet Overview	An overview of the company's balance sheet G/L accounts.
Finance	Balance Sheet Table	An overview of the company's balance sheet G/L accounts in a table format.
Finance	Balance Sheet Cube	
Finance	Balance Sheet by Period	
Finance	Bal. Sheet by Dimension	
Finance	Bal. Sheet Dimension Cube	
Finance	Assets	An overview of the company's assets.
Finance	Liabilities	An overview of the company's liabilities.
Finance	Income Statement	
Finance	Income Statement Overview	An overview of the company's income statement G/L accounts.
Finance	Income Statement Table	An overview of the company's income statement G/L accounts in a table format.
Finance	Income Statement Cube	
Finance	Income Statement by Period	
Finance	Income Stmt. by Dimension	
Finance	Income Stmt. Dim. Cube	
Finance	P&L; Statement	An overview of the company's income statement G/L accounts. The profit and loss statement is a financial statement that summarizes the revenues, costs, and expenses.
Finance	P&L; Statement by Period	
Finance	P&L; Stmt. by Dimension	
Finance	P&L; Stmt. by Company	
Finance	Income	An overview of the company's income.
Finance	Cost of Goods Sold	An overview of the company's COGS.
Finance	Expenses	An overview of the company's expenses.
Finance	Profitability Table	An overview of the company's profitability measures in a table format.
Finance	Financial Ratios	
Finance	Essential CFO KPIs & Metrics	The report provides a comprehensive financial snapshot, equipping CFOs with essential KPIs and ratios to assess liquidity, efficiency, profitability, and financial health. This Power BI.
Finance	Cash Conversion Cycle	The Cash Conversion Cycle (CCC), which shows the time (in days) it takes for a company to convert its investments in inventory and other resources.
Finance	Efficiency Ratios	Efficiency ratios measure a company's ability to use its assets and manage its liabilities effectively in the current period or in the short-term. Efficiency ratios.
Finance	Debt / Leverage Ratios	The key leverage ratios, such as debt ratio, debt to equity ratio and shareholder equity ratio.
Finance	Profitability Ratios	Profitability ratios assess a company's ability to earn profits from its sales or operations, balance sheet assets, or shareholders' equity. Some common examples of profitability.

App	Report	Description
Finance	Liquidity Ratios	A company with adequate liquidity will have enough cash available to pay its ongoing bills in the short run. The most popular liquidity ratios are.
Finance	AI Visuals	
Finance	Q&A;	
Finance	Key Influencers	
Finance	Help & Support	
Finance	Setup	
Finance	Help	
Accounts Receivable	Home	
Accounts Receivable	General	
Accounts Receivable	Receivables Overview	An overview of the company's receivables.
Accounts Receivable	Receivables Table	An overview of the company's receivables in a table format.
Accounts Receivable	Receivables Cube	
Accounts Receivable	Receivables Aging	The customer's open balance in various aging groups.
Accounts Receivable	Before Due/Overdue	The customer's open balances for individual invoices.
Accounts Receivable	Before Due/Overdue by Currency	The customer's open balances for individual invoices by currency.
Accounts Receivable	Document Application Analysis	The customer's applied amounts (e.g. Payments). It compares amounts applied before the due date (Before Due) with those applied after the due date (Overdue). In.
Accounts Receivable	Receivables Trend	The customer's balance (the amount that the customer owes for completed sales) over time. It compares amounts applied before the due date (Before Due) with.
Accounts Receivable	Receivables by Job	An overview of the company's receivables by Project Manager and Job No.
Accounts Receivable	Customer Statistics	The customer's various amounts included on the standard Business Central customer statistics page.
Accounts Receivable	Receivables over Comp. Period	
Accounts Receivable	Receivables by Currency	
Accounts Receivable	Receivables by Dimension	
Accounts Receivable	Receivables Dim. Cube	
Accounts Receivable	Receivables Deep Dive	
Accounts Receivable	Customer Ledger Entries	Customer Ledger Entries.
Accounts Receivable	Open Cust. Ledger Entries	Open Customer Ledger Entries.
Accounts Receivable	Detailed Cust. Ledg. Entries	Detailed Customer Ledger Entries.
Accounts Receivable	Sales Lines	Sales Lines.

App	Report	Description
Accounts Receivable	AI Visuals	
Accounts Receivable	Q&A;	
Accounts Receivable	Key Influencers	
Accounts Receivable	Help & Support	
Accounts Receivable	Setup	
Accounts Receivable	Help	
Accounts Payable	Home	
Accounts Payable	General	
Accounts Payable	Payables Overview	An overview of the company's payables.
Accounts Payable	Payables Table	An overview of the company's payables in a table format.
Accounts Payable	Payables Cube	
Accounts Payable	Payables Aging	The vendor's open balance in various aging groups.
Accounts Payable	Before Due/Overdue	The vendor's open balances for individual invoices.
Accounts Payable	Before Due/Overdue by Currency	An overview of the company's payables by currency.
Accounts Payable	Document Application Analysis	The vendors's applied amounts (e.g. Payments). It compares amounts applied before the due date (Before Due) with those applied after the due date (Overdue). In.
Accounts Payable	Payables Trend	The vendors's balance (the amount that we owe to the vendor for completed purchases) over time. It compares amounts applied before the due date (Before.
Accounts Payable	Vendor Statistics	The vendor's various amounts included on the standard Business Central customer statistics page.
Accounts Payable	Payables over Comp. Period	
Accounts Payable	Payables by Currency	
Accounts Payable	Payables by Dimension	
Accounts Payable	Payables Dimension Cube	
Accounts Payable	Payables Deep Dive	
Accounts Payable	Vendor Ledger Entries	Vendor Ledger Entries.
Accounts Payable	Open Vend. Ledger Entries	Open Vendor Ledger Entries.
Accounts Payable	Detailed Vend. Ledg. Entries	Detailed Vendor Ledger Entries.
Accounts Payable	Purchase Lines	Purchase Lines.
Accounts Payable	AI Visuals	
Accounts Payable	Q&A;	
Accounts Payable	Key Influencers	
Accounts Payable	Help & Support	
Accounts Payable	Setup	
Accounts Payable	Help	
Cash Flow	Home	
Cash Flow	Cash Flow Forecast	
Cash Flow	Cash Flow Overview	An overview of the company's cash flow. The page displays a dynamic measure that can show amounts as either Net Change or Balance at Date,.

App	Report	Description
Cash Flow	Cash Flow Cube	
Cash Flow	Cash Flow Availability by Period	
Cash Flow	Cash Flow by Source Type	The company's cash flow trend for each source type. The page displays a dynamic measure that can show amounts as either Net Change or Balance.
Cash Flow	Cash Flow Statistics	The company's cash flow amounts for each source type, such as Receivables, Payables, Sales Orders or Purchase Orders. The page displays a dynamic measure that.
Cash Flow	Chart of Cash Flow Accounts	The chart of cash flow accounts shows the cash flow accounts that store your cash flow data. The page displays a dynamic measure that can.
Cash Flow	Cash Flow vs. Actuals	Compares cash flow amounts with the actual bank account balances. The page displays a dynamic measure that can show amounts as either Net Change or.
Cash Flow	Cash Flow by Dimension	
Cash Flow	Cash Flow Deep Dive	
Cash Flow	Cash Flow Forecast Entries	Cash Flow Forecast Entries.
Cash Flow	Bank Account	
Cash Flow	Bank Account Overview	An overview of the company's bank transactions. The page displays a dynamic measure that can show amounts as either Net Change or Balance at Date,.
Cash Flow	Bank Account Table	An overview of the company's bank transactions in a table format. The page displays a dynamic measure that can show amounts as either Net Change.
Cash Flow	Bank Account Cube	
Cash Flow	Bank Account by Period	
Cash Flow	Bank Acc. by Dimension	
Cash Flow	Bank Account Deep Dive	
Cash Flow	Bank Account Ledg. Entries	Bank Ledger Entries.
Cash Flow	AI Visuals	
Cash Flow	Q&A;	
Cash Flow	Key Influencers	
Cash Flow	Help & Support	
Cash Flow	Setup	
Cash Flow	Help	
CRM	Home	
CRM	General	
CRM	Contact Overview	An overview of the company's contacts. A contact could be a Company or a Person.
CRM	Contact Table	The company's contacts in a table format.
CRM	CRM Cube	
CRM	CRM Deep Dive	
CRM	Contacts	Contacts.
CRM	Interactions	
CRM	Interaction Overview	An overview of the company's interactions.
CRM	Interaction Log Entries	Interaction Log Entries.
CRM	Questionnaires	
CRM	Profile Questionnaire Overview	An overview of the profile questions and answers between the company and its contacts.

App	Report	Description
CRM	Profile Questionnaire Table	Contact profile questions and answers in a table format.
CRM	Opportunities	
CRM	Opportunity Overview	An overview of the company's open, won and lost opportunities.
CRM	Opportunity Aging	An overview of the company's opportunities by specific aging groups. The aging groups are calculated based on the opportunity's creation date.
CRM	Open Opportunities Table	The company's open opportunities and their estimated values.
CRM	Closed Opportunities Table	The company's won and lost opportunities and their sales values.
CRM	Open Opportunities	Opportunities.
CRM	Closed Opportunities	Opportunities.
CRM	Campaigns	
CRM	Campaign Overview	An overview of the company's campaigns and the contact's response rate.
CRM	Campaign Table	An overview of the company's campaigns in a table format.
CRM	Segments	
CRM	Segment Overview	An overview of the company's segments.
CRM	Segment Table	An overview of the company's segments in a table format.
CRM	Logged Segments	An overview of the company's logged segments.
CRM	AI Visuals	
CRM	Q&A;	
CRM	Key Influencers	
CRM	Help & Support	
CRM	Setup	
CRM	Help	
Jobs	Home	
Jobs	General	
Jobs	Jobs Overview	An overview of the company's jobs.
Jobs	Gantt Chart	The project schedule in a Gantt Chart based on the Job Tasks starting and ending dates.
Jobs	Jobs Table	An overview of the company's jobs in a table format.
Jobs	Jobs Cube	
Jobs	Job Actuals vs. Budget	Compares job actual amounts with planned/budgeted amounts. Budget Profit is calculated as: Billable Price - Budget Cost.
Jobs	Recognized G/L vs. Budget	Compares job recognized G/L amounts with planned/budgeted amounts. Budget Profit is calculated as: Billable Price - Budget Cost.
Jobs	Job Comparison	The company's job amounts. The page displays a dynamic measure that can show values as either Price (LCY), Cost (LCY), Profit (LCY), Profit % or.
Jobs	Job Profitability	An overview of the jobs profitability. The page displays a dynamic job profit measure that can show values based on your selection.
Jobs	Item Profitability	The job's item profitability.
Jobs	Jobs by Item Attribute	
Jobs	Resource Profitability	The job's resources utilization and profitability.
Jobs	Outstanding Purchase Orders	The outstanding amounts for Items or G/L Accounts on job related purchase orders that have not yet been received or invoiced.
Jobs	Jobs by Period	
Jobs	Jobs over Comparison Period	

App	Report	Description
Jobs	Jobs by Dimension	
Jobs	Jobs Dimension Cube	
Jobs	Jobs Deep Dive	
Jobs	Job Planning Lines	Job Planning Lines.
Jobs	Job Ledger Entries	Job Ledger Entries.
Jobs	Purchase Order Lines	Purchase Order Lines.
Jobs	WIP and Recognition	
Jobs	Job WIP Overview	An overview of the job's deferred and recognized sales and costs amounts.
Jobs	Job WIP Table	Job WIP Entries.
Jobs	Job Recognition Table	Job WIP G/L Entries.
Jobs	Job WIP Entries	Job WIP Entries.
Jobs	Job WIP G/L Entries	Job WIP G/L Entries.
Jobs	AI Visuals	
Jobs	Q&A;	
Jobs	Key Influencers	
Jobs	Help & Support	
Jobs	Setup	
Jobs	Help	
Service	Home	
Service	Posted Service Orders	
Service	Service Overview	An overview of the company's posted service. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Service	Service Table	An overview of the company's posted service in a table format.
Service	Service Cube	
Service	Service by Period	
Service	Service over Comparison Period	
Service	Service Response Times	The service response times and compares it with the actual response times.
Service	On Time Response	Information about the orders repoded on time.
Service	Fault and Resolution Analysis	The service fault, symptom and resolution codes. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Service	Service Profitability	The service profitability. The page displays a dynamic measure that can show values as either profit amounts (LCY) or profit percentage.
Service	Item Profitability	The item profitability.
Service	Resource Profitability	The resource profitability.
Service	Service by Dimension	
Service	Service by Item Attribute	
Service	Service Deep Dive	
Service	Service Ledger Entries	Service Ledger Entries.
Service	Unposted Service Orders	
Service	Service Orders Overview	An overview of the company's service orders. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Service	Service Orders Table	An overview of the company's service orders in a table format.

App	Report	Description
Service	Service Orders Cube	
Service	Service Orders by Period	
Service	Serv. Orders by Dimension	
Service	Service Orders Deep Dive	
Service	Service Order Lines	Service Order Lines.
Service	AI Visuals	
Service	Q&A;	
Service	Key Influencers	
Service	Help & Support	
Service	Setup	
Service	Help	
Manufacturing	Home	
Manufacturing	General	
Manufacturing	Production Overview	An overview of the company's production orders. The page displays a dynamic measure that can show values as either amounts, quantities or number of orders.
Manufacturing	Production Table	An overview of the company's production orders in a table format.
Manufacturing	Production Cube	
Manufacturing	Production Gantt Chart	The production schedule in a Gantt Chart based on the production order starting and ending dates.
Manufacturing	Production Components	An overview of the company's production order components orders.
Manufacturing	On Time & In Full Production	An overview of the company's production performance, such as on time and in full production.
Manufacturing	ABC Item Output Classification	The ABC Item Classification system groups items by their production output. The best performing items belong to group "A"; medium performing items belong to group.
Manufacturing	ABC Item Consump. Class.	The ABC Item Classification system groups items by their production consumption. The best performing items belong to group "A"; medium performing items belong to group.
Manufacturing	Production by Location	An overview of the company's production by location. The page displays a dynamic measure that can show values as either amounts, quantities or number of.
Manufacturing	Production by Period	
Manufacturing	Prod. over Comparison Period	
Manufacturing	Production by Dimension	
Manufacturing	Prod. Dimension Cube	
Manufacturing	Prod. by Item Attribute	
Manufacturing	Production Deep Dive	
Manufacturing	Production Order Lines	Production Order Lines.
Manufacturing	Prod. Order Components	Production Order Components.
Manufacturing	Value Entries	Production Value Entries.
Manufacturing	Production Cost	
Manufacturing	Production Cost Overview	An overview of the company's production cost. The page displays a dynamic measure that can show costs as either material, capacity, subcontracted, or overhead.
Manufacturing	Production Cost Variance	An overview of the company's production cost variances.
Manufacturing	Standard Cost Variance	An overview of the company's production standard cost variances.
Manufacturing	Expected Cost Variance	An overview of the company's production expected cost variances.

App	Report	Description
Manufacturing	Prod. Cost over Comp. Period	
Manufacturing	Prod. Cost by Dimension	
Manufacturing	Production Routing	
Manufacturing	Production Routing Table	An overview of the company's production order routing lines.
Manufacturing	Routing Gantt Chart	The production routing schedule in a Gantt Chart based on the routing starting and ending dates.
Manufacturing	On Time & In Full Routing	This report evaluates production routing performance by calculating the percentage of routing lines (operations) completed on time and in full. "On time" is defined as.
Manufacturing	Routing Completion	This report analyzes production routing performance by calculating the percentage of completed routing lines, where all production order line quantities are posted as routing output.
Manufacturing	Scrap Overview	The Scrap Overview Report provides a clear visualization of scrap trends over time, showcasing both scrap quantity and percentage. The report allows you to analyze.
Manufacturing	Prod. Order Routing Lines	Production Order Routing Lines.
Manufacturing	Capacity	
Manufacturing	Capacity Overview	An overview of the company's production capacity. The page displays a dynamic measure that can show values as either time or amounts.
Manufacturing	Capacity Table	An overview of the company's production capacity in a table format.
Manufacturing	Capacity Efficiency	An overview of the company's production capacity efficiency in a table format.
Manufacturing	Capacity Load	The availability of the machine or work center, including its capacity, the allocated quantity, availability after orders, and the load in percent of its total.
Manufacturing	Actual vs. Expected Capacity	The total amount of capacity that is required (in minutes, hours, or days) for all lines in the production order. This includes the following: Expected.
Manufacturing	Capacity Ledger Entries	Capacity Ledger Entries.
Manufacturing	Prod. Order Capacity Need	Production Order Capacity Need lines.
Manufacturing	Calendar Entries	Calendar Entries.
Manufacturing	AI Visuals	
Manufacturing	Q&A;	
Manufacturing	Key Influencers	
Manufacturing	Help & Support	
Manufacturing	Setup	
Manufacturing	Help	